



**COOL CAPS
INDUSTRIES**

BOOK BUILT ISSUE

ISIN: INE0HS001010

Bid Cum
Application
Form No.

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4. BID OPTIONS (Only Retail individual Bidders can BID at “Cut-Off”). Price band: ₹36/- to ₹38/-												5. Category	
Bid Options		No. of Equity Shares Bid (In Figures) (Bids must be in multiples of 3000 Equity Shares)							Price per Equity Share (₹) / “Cut-off” (Price in multiple of ₹ 1/- only) (In Figures)				<input type="checkbox"/> Retail Individual <input type="checkbox"/> Non-Institutional <input type="checkbox"/> QIB
									Bid Price	Retail Discount	Net Price	Cut – Off (Please √ tick)	
		8	7	6	5	4	3	2	1				
Option 1													<input type="checkbox"/>
(OR) Option 2													<input type="checkbox"/>
(OR) Option 3													<input type="checkbox"/>

6. INVESTOR STATUS	
NRI	Non – Residents Indians – NRI (Repatriation Basis)
FII	FII or Sub Account not a Corporate / Foreign National
FIIS	FII Sub Account Corporate/Individual
FVCI	Foreign Venture Capital Investor
FPI	Foreign Portfolio Investor
OTH	Others (Please Specify)_____

7. PAYMENT DETAILS										PAYMENT OPTION: FULL PAYMENT <input type="checkbox"/>										PART PAYMENT <input checked="" type="checkbox"/>									
Amount Blocked (₹) in figures										(₹) in words																			
ASBA <input type="checkbox"/> BANK A/c No.																													
Bank Name & Branch																													
OR																													
UPI ID																													
(Maximum 45 Characters)																													

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID CUM APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDERS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF.

8A. SIGNATURE OF SOLE / FIRST BIDDER	8 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	SYNDICATE MEMBER/BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Bid in Stock Exchange system)
<div style="border: 1px solid black; height: 950px; width: 100%;"></div> <div style="position: absolute; bottom: 10px; left: 10px;"> Date:..... </div>	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue	
	1)	
	2)	
	3)	

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**COOL CAPS
INDUSTRIES**

**COOL CAPS INDUSTRIES LIMITED - INITIAL
PUBLIC ISSUE - NR**

**Acknowledgement Slip for
Syndicate Member Registered
Broker/SCSB/CDP/BTA**

**Bid Cum Application
Form No.**

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Cool Caps Industries Limited - NR		Option 1	Option 2	Option 3	Stamp & Signature of Syndicate Member / Registered Broker / SCSB / CDP / RTA	Name of Sole / First Bidder	
	No. of Equity Shares						
	Bid Price						
	Amount Blocked (₹)						
						Acknowledgment Slip for Bidder	
	ASBA Bank A/c No. / UPI Id: _____ Bank Name & Branch: _____					Bid Cum Application Form <div></div>	

Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.

**IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS
BIDDER'S UNDERTAKING FOR CONFIRMATION FOR BID CUM APPLICATION FORM**

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS. THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

On the basis of the Red Herring Prospectus dated February 28, 2022 (the "RHP"), General Information Document (the "GID") studied the attached details as per the Abridged Prospectus, I/we hereby apply for allotment to me/us of the Equity Shares in the Issue upto my/our Bids for maximum number of Equity Shares at or above the Issue Price, to be discovered through Book Building Process. I/We hereby confirm that I am/we are eligible persons to invest in this Issue in accordance with applicable laws. I/We agree to accept the Equity Shares Bid for, or such lesser number as may be allotted to me/us subject to the terms of the RHP, the Bid cum Application Form, the Abridged Prospectus, GID and other applicable laws. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allotted and to register my/our address as given in the depository records. I/We note that in case of QIB Bidders, the (i) SCSBs (for Bids other than the Bids by Anchor Investors); and (ii) the BRLM and their affiliate Syndicate Member/Sub-Syndicate Member (only in the Specified Locations) have the right to reject Bids at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Retail Individual Bidders based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP. I/We authorize the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the Registrar of Companies, Hyderabad, Telangana, without intimation to me/us and use this Bid cum Application Form as the Application Form for the purpose of this Issue.

I/WE CONFIRM THAT: (a) I/We and any customer I/We represent, am/are located outside the United States within the meaning of Regulation S under the United States Securities Act of 1933, as amended (the "Securities Act"); (b) I am/We are not an affiliate of the Company or a person acting on behalf of such affiliate; (c) I am/We are, or at the time the Equity Shares are purchased will be, the beneficial owner(s) of such Equity Shares (d) I am/We are Indian(s) of Indian Origin residing abroad/FPIs/FVCI and that I/We have remitted funds for Equity Shares bid for here in through normal banking channels or outside of the funds held in Non-Resident External (NRE) Account/Foreign Currency Non Resident (FCNR) Account in India and (e) I/We also confirm that I/We are not bidding for Equity Shares as nominee(s) of any person(s) who are not Non Resident Indians.

FOR QIB BIDDERS: We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including SEBI or under the provisions of any law, regulation or statute.

Further: 1) In accordance with ASBA process provided in SEBI ICDR Regulations and as disclosed in the RHP, I/We authorize (a) the members of the Syndicate and Sub-Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centers) or the SCSB or the Collecting RTA or the Collecting DP to do all acts as are necessary to make the Application in the Issue, including uploading my/our Bid, blocking or unblocking of funds in the bank account maintained with the SCSB as specified in the Bid Cum Application Form including through UPI mode (as applicable), transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue, after finalization of Basis of Allotment; and (b) the Registrar to the Issue to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalization of the basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB shall reject the Application. 3) I/we hereby authorize the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSB or DP or the RTA, as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

- Name of sole/ first bidder should be exactly the same as it appears in the depository records. In case of joint bids, only the name of the first bidder (which should be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form.
- The first Bidder should mention his/ her PAN allotted under the Income Tax Act, and any Bid cum Application Form without the PAN is liable to be rejected.
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar will obtain demographic details registered with depository participants to be used for allotment, technical rejections, etc. Hence, Bidders are advised to immediately update any change in their demographic details as appearing on the records of the Depository Participant. Please note that failure to do so could result in failure in allotment of Equity Shares, at the Bidders sole risk and neither the Syndicate member nor the Registrar nor the Collecting RTAs nor the CDPs or the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band:** The Price Band and the minimum Bid Lot has been decided by our Company in consultation with the Book Running Lead Manager. Price Band is Rs. 36/- to Rs. 38/- per Equity Share. The face value of Equity Shares is Rs.10/- each. Minimum Bid Lot is 3000 Equity Shares and in multiples of 3000 Equity Shares thereafter. The Bid/Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of the Price Band the Bid/Issue Period will be extended for at least three additional working days subject to the total Bid/Issue Period not exceeding 10 working days. Any revision in the Price Band or force majeure, banking strike or similar circumstances, for reason recorded in writing, the revised Bid/ Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release and also by indicating the changes on the websites of the BRLM and on the terminals of the Syndicate Member / Sub-Syndicate Member.
- Maximum and Minimum Bid Size:** In case of resident Retail Individual Bidders, such number of shares such that the Bid Amount does not exceed Rs. 2,00,000/-. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Issue Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of shares such that bid amount exceeds Rs. 2,00,000/-. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws.
- Please tick Category as applicable to ensure proper upload of Bids in the Stock Exchange system.
- Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
- Total Amount payable must be calculated for the highest of three options, at Bid Price, at the time of the submission of the Bid cum Application Form. **Cheques/Demand Draft/Cash/stock invest/money orders/postal orders** will not be accepted. All NRI Bidders bidding on a repatriation basis by using the Non-Resident Forms are required to authorize their SCSB to block their NRE/ FCNR ASBA Accounts, and all NRI Bidders bidding on a non-repatriation basis by using Resident Forms are required to authorize their SCSB to block their Non-Resident Ordinary (NRO) accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. The NRI Applicants can obtain the Bid cum Application Form from the Company's Registered Office or from any of the members of the Syndicate or Collecting DPs or Collecting RTAs or Registered Brokers from their Offices. Bidders, please ensure that your Bank is an SCSB and has notified an SCSB Branch in the city where Bid cum Application Form is being submitted.

- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
- QIB and Non-Institutional Applicants cannot use UPI mechanism to apply.
- For Retail Individual applicants applying using UPI-**
 - Please ensure that your Bank is offering UPI facility for Public Issues
 - Please mention UPI Id clearly in CAPITAL LETTERS only
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party

- Only the first Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Bank Account Holder is mandatory. If the first applicant is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. (Necessary revision in the Bidders undertaking and instructions will be required depending on the jurisdiction(s) in which the sale of shares is proposed).
- Other Instructions: a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the members of the Syndicate, Sub Syndicate, Registered Brokers, CDPs, Collecting RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms. c. Ensure that all applicable documents in support of the Bid are attached with the Application Form.
- The applicants may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid Cum Application Form is liable to be rejected.
- The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur.

You will be sent the RHP either in physical form or electronic form or both. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This Common Bid cum Application Form is being Offered to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in Chapter titled "Other Regulatory and Statutory Disclosures" and "Issue Procedure" of the RHP and (ii) agree to abide by (I) this Common Bid cum Application Form and (2) the RHP, together with the terms and conditions contained therein.

Note: Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is available on the websites of the BRLM and Stock Exchange.

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	COMPANY CONTACT DETAILS	REGISTRAR CONTACT DETAILS
<ul style="list-style-type: none"> In case of queries related to allotment/ credit of allotted equity shares, the Bidders should contact Registrar to the Issue. In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB. In case of queries related to upload of Bids submitted to the Syndicate Member / Registered Broker/DP/RTA/Collecting Agent the Bidders should contact the relevant intermediaries. 	COOL CAPS INDUSTRIES LIMITED CIN NO: U27101WB2015PLC208523 Registered & Corporate Office: 23 Sarat Bose Road, Flat No. 1C, 1 st Floor, Kolkata – 700020, West Bengal, India Tel. No.: +91-9903921338; E-mail: cs@coolcapsindustries.in ; Website: www.coolcapsindustries.in Contact Person: Arijit Ghosh, Company Secretary and Compliance Officer.	LINK INTIME INDIA PRIVATE LIMITED C – 101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai – 400083, Maharashtra, India Tel. No.: +91 022 49186200; Fax: +91 022 49186195 E-mail: coolcaps ipo@linkintime.co.in Website: www.linkintime.co.in Investor Grievance ID: coolcaps ipo@linkintime.co.in Contact Person: Mrs. Shanti Gopalkrishnan SEBI Registration Number: INR000004058



(Please scan this QR Code)

This is an abridged prospectus containing salient features of the Red Herring Prospectus dated February 28, 2022 (the "RHP"). You are encouraged to read greater details available in the RHP.

(RHP can be downloaded from the website of BRLM at www.holaniconsultants.co.in and of the Company at coolcapsindustries.in)

THIS ABRIDGED PROSPECTUS CONSISTS OF 10 PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



COOL CAPS INDUSTRIES LIMITED

Corporate Identity Number: U27101WB2015PLC208523, Date of Incorporation: November 20, 2015

Registered Office and Corporate Office	Contact Person	Email and Telephone	Website
23 Sarat Bose Road, Flat No. 1C, 1st Floor, Kolkata – 700020, West Bengal, India	Arijit Ghosh, Company Secretary and Compliance Officer	cs@coolcapsindustries.in +91– 9903921338	www.coolcapsindustries.in

NAMES OF PROMOTER(S) OF THE COMPANY

RAJEEV GOENKA, VANSHAY GOENKA AND M/S. PURV FLEXIPACK PRIVATE LIMITED

DETAILS OF OFFER TO PUBLIC, PROMOTERS/SELLING SHAREHOLDERS

Type of Issue	Fresh Issue Size (Number of shares)	OFS Size	Total Issue Size (Number of shares)	Eligibility – 229(1) / 229(2)	Shares Reservation		
					Market Maker	NII	RII
Fresh	30,60,000* Equity Shares	Nil	30,60,000* Equity Shares	The Issue is being made pursuant to Regulation 229(2) of SEBI ICDR Regulations.	1,56,000 Equity Shares	14,52,000 Equity Shares	14,52,000 Equity Shares

*Number of Shares may need to be adjusted for lot size upon determination of Issue Price

These equity shares are proposed to be listed on the **SME Platform of National Stock Exchange of India Limited ("NSE EMERGE")** and the **Designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE")**.

OFS: Offer for Sale

DETAILS OF OFS BY PROMOTER(S)/ PROMOTER GROUP/ OTHER SELLING SHAREHOLDERS:

- NIL -

P: Promoter; PG: Promoter Group; OSS: Other Selling Shareholder; WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis

PRICE BAND, MINIMUM BID LOT & INDICATIVE TIMELINES

Price Band*	Rs. 36/- to Rs. 38/- Per Equity Shares of FV of Rs 10/- Each
Minimum Bid Lot Size	3000 Equity Shares
Bid/Offer Open On	Thursday, March, 10, 2022
Bid/Closes Open On	Tuesday, March, 15, 2022
Finalisation of Basis of Allotment	On or about Monday, March 21, 2022
Initiation of Refunds	On or about Tuesday, March 22, 2022
Credit of Equity Shares to Demat accounts of Allottees	On or about Wednesday, March 23, 2022
Commencement of trading of Equity Shares	On or about Thursday, March 24, 2022

*For details of price band and basis of offer price, please refer to price band advertisement and page 113 of RHP.

DETAILS OF WACA OF ALL SHARES TRANSACTED OVER THE TRAILING EIGHTEEN MONTHS FROM THE DATE OF RHP			
Period	Weighted Average Cost of Acquisition (In Rs)	Upper End of the Price Band is 'X' times the WACA	Range of acquisition price Lowest Price- Highest Price (in Rs.)
Trailing Eighteen Month from the date of RHP	NIL	NIL	NIL

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date RHP.

RISKS IN RELATION TO THE FIRST OFFER
The face value of the Equity Shares is ₹ 10/- each. The Floor Price, Cap Price and Offer Price determined by our Company, in consultation with the BRLM, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under " Basis for Issue Price " on page 113 of the Red Herring Prospectus should not be considered to be indicative of the market price of the Equity Shares after listing. No assurance can be given regarding frequency of trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS
Investment in equity & equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does, SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specified attention of the investors is invited to the section titled " Risk Factors " at page 36 of the RHP and on page 9 of this Abridged Prospectus.

PROCEDURE
You may obtain a physical copy of the Bid-cum- Application Form and the RHP from the Stock Exchange, Syndicate Members, Registrar to the Issue, Share Transfer Agents, Depository Participants, Stock Brokers, Underwriters, Bankers to the Issue, Investors' Associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLM or download it from the websites of the Stock Exchanges i.e., www.nseindia.com; or from the websites of the BRLM at www.holaniconsultants.co.in

PRICE INFORMATION OF BRLM*								
S. No.	Issue Name	Issue Size (Amount in Lacs)	Issue Price (Rs.)	Listing Date	Opening Price on listing date	+/- % change in closing price, [+/- % change in closing benchmark] - 30 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] - 90 th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark] - 180 th calendar days from listing
1	E2E Networks Limited	2,199.06/-	57/-	May 15, 2018	85/-	33.24% [0.51%]	60.53% [5.81%]	23.16% [-2.01%]
2	Lagnam Spintex Limited	2,460.00/-	41/-	September 18, 2018	41/-	-56.71% [-7.32%]	-59.27% [-4.20%]	-57.77% [0.57%]
3	G. K. P. Printing & Packaging Limited	657.92/-	32/-	May 08, 2019	34.20/-	40.63% [4.61%]	14.06% [-2.88%]	8.75% [6.29%]
4	Network People Services Technologies Limited	1,369.60/-	80/-	August 10, 2021	83.95/-	-8.70% [6.59%]	-14.89% [10.05%]	-8.64% [7.59%]

GENERAL INFORMATION

Name of Book Running Lead Manager	Holani Consultants Private Limited 401-405 & 416-418, 4th Floor, Soni Paris Point, Jai Singh Highway, Bani Park, Jaipur-302016 Tel. No.: +91-141-2203996 Fax: +91-141-2201259 Email: ipo@holaniconsultants.co.in Investor grievance email: complaints.redressal@holaniconsultants.co.in. Website: www.holaniconsultants.co.in Contact Person: Mr. Vipin Gupta SEBI Registration No. INM000012467 CIN: U4140RJ2002PTC017661
Name of Syndicate Member	Holani Consultants Private Limited 401-405 & 416-418, 4th Floor, Soni Paris Point, Jai Singh Highway, Bani Park, Jaipur-302016 Tel. No.: +91-141-2203996 Fax: +91-141-2201259 Email: ipo@holaniconsultants.co.in Investor grievance email: complaints.redressal@holaniconsultants.co.in. Website: www.holaniconsultants.co.in Contact Person: Mr. Vipin Gupta SEBI Registration No. INM000012467 CIN: U4140RJ2002PTC017661
Name of Market Maker	Holani Consultants Private Limited 401-405 & 416-418, 4th Floor, Soni Paris Point, Jai Singh Highway, Bani Park, Jaipur-302016 Tel. No.: +91-141-2203996 Fax: +91-141-2201259 Email: ipo@holaniconsultants.co.in Investor grievance email: complaints.redressal@holaniconsultants.co.in. Website: www.holaniconsultants.co.in Contact Person: Mr. Vipin Gupta SEBI Registration No. INM000012467 CIN: U4140RJ2002PTC017661
Name of Registrar to the Issue	Link Intime India Private Limited CIN: U67190MH1999PTC118368 Contact Person: Mrs. Shanti Gopalkrishnan Address: C – 101, 247 Park, LBS Marg, Vikhroli (West), Mumbai – 400083, Maharashtra, India Tel: +9122 - 49186200 Email: coolcaps.ipo@linkintime.co.in Website: www.linkintime.co.in
Name of Statutory Auditor	M/s. Keyur Shah & Co., Chartered Accountant 303, Shitiratna, B/s. Radisson Blu Hotel, Nr. Panchvati Circle, Ambawadi, Ahmedabad, Gujarat – 380 006 Tel: 079 – 48999595 Email: ca.keyurshah2015@gmail.com / keyur@keyurshahca.com Website: www.keyurshahca.com Contact Person: Mr. Keyur Shah Firm Registration No: 141173W Membership No: 153774 Peer Review Number: 013681
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable

Name of Debenture trustee, if any.	Not Applicable
Self Certified Syndicate Banks:	The list of SCSBs notified by SEBI for the ASBA process is available at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes , or at such other website as may be prescribed by SEBI from time to time.
Non-Syndicate Registered Brokers:	You can submit Bid cum Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. The details of such Broker Centres, along with the names and contact details of the Registered Brokers are available on the website of the Stock Exchange (www.nseindia.com). For further details, see section titled “ Issue Procedure ” beginning at page 413 of the RHP.
Details regarding website address(es)/ link(s) from which the investor can obtain a list of Registrar to issue and share transfer agents, depository participants and stock brokers who can accept applications from investors, (as applicable)	<p>The list of the RTAs eligible to accept Application forms at the designated RTA Locations, including details such as address, telephone number and e-mail address, are provided on the website of the SEBI on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes, as updated from time to time.</p> <p>The list of the CDPs eligible to accept Application Forms at the Designated CDP Locations, including details such as name and contact details, are provided on the website of Stock Exchange. The list of branches of the SCSBs named by the respective SCSBs to receive deposits of Application Forms from the Designated Intermediaries will be available on the website of the SEBI (www.sebi.gov.in) on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes, and updated from time to time.</p> <p>Applicants can submit Application Forms in the Issue using the stock broker’s network of the Stock Exchanges, through the Registered Brokers at the Broker Centres. The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the website of the SEBI (www.sebi.gov.in) and updated from time to time. For details on Registered Brokers, please refer https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes.</p>

PROMOTERS OF OUR COMPANY			
S. No.	Name	Individual/Corporate	Experience & Educational Qualification
1.	Rajeev Goenka	Individual	Rajeev Goenka, aged 50 years, is the Promoter, Chairman & Managing Director of our Company and has been associated with our company since incorporation. He has graduated in Bachelor of Commerce (Honors) from St. Xavier’s College, Kolkata and completed the course of cost accountancy from The Institute of Cost and Works Accountants of India. He ventured in plastic products industry and has gained experience of approximately 29 years. Currently, he oversees the entire business operations and is responsible for day-to-day activities of the business.
2.	Vanshay Goenka	Individual	Vanshay Goenka, aged 27 years, is the Promoter and Non – Executive Director of our Company. He has completed his ISB-EY programme in General Management from Indian School of Business, Hyderabad and Bachelor of Commerce (Honors) from St. Xavier’s College, Kolkata. He has an overall experience of approximately 9 years. Currently, he leads the marketing division and plays a vital role in promoting the business and mission of our company.
3.	M/s. Purv Flexipack Private Limited (“PFPL”)	Corporate	PFPL was incorporated as a private limited company under the provisions of the Companies Act, 1956 vide certificate of Incorporation dated on May 11, 2005. The registered office is situated at Annapurna Apartment, Suit 1C, 1st Floor 23 Sarat Bose Road Kolkata WB 700020 IN. The Corporate Identification number of the Company is U25202WB2005PTC103086

PROMOTERS OF OUR COMPANY			
S. No.	Name	Individual/Corporate	Experience & Educational Qualification
			PPFL is engaged in the business of trading of plastic and plastic goods, packaging material including packaging films, foil, strip, etc.

For Further details on: “Our Promoters and Promoter Group” refer Page No. 203 of the Red Herring Prospectus.

BUSINESS OVERVIEW AND STRATEGY

Company Overview

Our company is engaged in the business of manufacturing of wide range of plastic caps and closures which includes soda bottle caps, mineral water bottle caps etc. along with embossed, debossed and printed closures as per client specifications from units situated in Kolkata, West Bengal and Kotdwar, Uttarakhand. We also manufacture face masks from our unit located in Howrah, West Bengal. Our Company manufactures caps and closures in Continuous Compression Molding Machine imported from Sacmi Inc, Italy with Cool + Technology using 100% virgin food grade quality material. Production takes place in an enclosed dust proof environment with quality testing at regular intervals. The products are packed in corrugated boxes with proper bursting strength inside plastic liners. Overall color migration test, heavy metal testing and analysis is done to ensure quality product. In addition to the above, our Company also trades in Shrink film as an additional service to its existing customers and plastic granules besides using it as raw material.

Products Offered

Manufactured Products: Plastic soda bottle caps, plastic soft drink bottle caps, plastic mineral water bottle caps, plastic juice bottle caps, embossed, debossed, printed closures, Plus N95 FFP2 Mask, Mask on N95 FFP2 Mask and N95 FFP2 Mask

Traded Products: Shrink films and plastic granules

Product-wise revenue segmentation is given as under:

(Rs. in Lakhs)

S. No.	Particulars	For the period ended on September 30, 2021		For the year ended March 31, 2021		For the year ended March 31, 2020		For the year ended March 31, 2019	
		Amount	%	Amount	%	Amount	%	Amount	%
A.	Manufacturing Sales								
	Caps	1,127.54	60.20%	2,009.44	64.55%	2,039.04	79.72%	1,689.99	88.60%
	Face Mask	32.44	1.73%	11.43	0.37%	-	0.00%	-	0.00%
	SUB Total (A)	1,159.98	61.93%	2,020.87	64.92%	2,039.04	79.72%	1,689.99	88.60%
B.	Trading Sales								
	Shrink Films	149.58	7.99%	135.52	4.35%	-	0.00%	-	0.00%
	Plastic Granules	388.97	20.77%	803.64	25.81%	491.76	19.23%	180.49	9.46%
	Other	174.57	9.32%	153.07	4.92%	27.01	1.06%	36.94	1.94%
	SUB Total (B)	713.12	38.08%	1,092.23	35.08%	518.77	20.28%	217.43	11.40%
	Total	1,873.10	100.00%	3,113.10	100.00%	2,557.81	100.00%	1,907.42	100.00%

Geographies Served

Our Company imports some of the raw material from countries like UAE, Thailand and Germany and also procure some raw materials from domestic suppliers located in Haldia (West Bengal), Gandhar (Gujarat), Jaipur, Kolkata, Delhi, Surat and Mumbai. Our exports have only been to countries like Bhutan.

Revenue segmentation by geography is given as under:

(Rs. in Lakhs)

S. No.	Particulars	For the period ended on September 30, 2021		For the year ended March 31, 2021		For the year ended March 31, 2020		For the year ended March 31, 2019	
		Amount	%	Amount	%	Amount	%	Amount	%
1	Domestic	1,870.11	99.84%	3,113.10	100.00%	2,557.81	100.00%	1,898.79	99.55%
2	Exports	2.99	0.16%	-	0.00%	-	0.00%	8.63	0.45%
	Total	1,873.10	100.00%	3,113.10	100.00%	2,557.81	100.00%	1,907.42	100.00%

Key Performance Indicators: Revenue from operations, EBITDA and Net Profit Margin


Industries Served: Plastic Industry

Revenue segmentation in terms of top 5/10 clients:

(Amt. in Lakhs)

Particulars	Customers	
	Amount	Percentage
Top 5	647.56	31.30%
Top 10	803.90	38.85%

Intellectual Property, if any:

S.No.	Nature of Registration/ License	Registration/ License No.	Status	Applicable Laws	License Authority
Registered Intellectual Property Rights					
1	Registration of Trademark in Class 20 	4823159 (Application No.)	Applied for Registration	The Trade Marks Act, 1999	Trade Mark Registry

Market Share

Not ascertainable

Manufacturing Plant

West Bengal Caps and Mask Manufacturing Unit: Saraswati Complex, Nimerhati, P.O. Makardah, Domjur, Howrah – 711409, West Bengal.

Uttarakhand Caps Manufacturing Unit: Plot No - E2a, Sector-1, Industrial Area Kotdwar, IIE Siggadi Growth Centre, Pauri Garhwal - 246149, Uttarakhand.

Employee Strength

As on January 31, 2022, we had 42 employees which include Accounts & Finance, Compliance, Maintenance, Marketing & Logistics, Production & Operations, Quality, Top Level Management and Permanent Labour.

BOARD OF DIRECTORS

S. No.	Name	Designation	Experience & Educational Qualification	Other Directorships
1.	Rajeev Goenka	Chairman and Managing Director	Rajeev Goenka, aged 50 years, is the Promoter cum Chairman and Managing Director of our Company. He graduated in Bachelor of Commerce (Honors) from University of Kolkata and completed the course of cost accountant from The Institute of Cost and Works Accountants of India. He has an experience of 29 years in the field of plastic industry in India. Currently, he oversees and responsible for day-to-day activities of the business	Indian Public Limited Companies: Nil Indian Private Limited Companies: <ul style="list-style-type: none"> Purv Food & Beverages Purv Flexipack Private Limited Purv Packaging Private Limited Purv Ecoplast Private Limited Calendula Barter Private Limited Airborne Technologies Private Limited Purv Logistics Private Limited Topgrain Investment Consultants Private Limited Purv Films Private Limited Purv Knowledge Solutions Private Limited Rishi Management Services Private Limited Purv Technoplast Private Limited Indian Limited Liability Partnerships: <ul style="list-style-type: none"> Maa Arogya Shakti Ayurveda LLP Foreign Companies: Nil
2.	Arun Gourisaria	Whole – Time Director	Arun Gourisaria, aged 49 years, is the Whole Time Director of our	Indian Public Limited Companies: Nil Indian Private Limited Companies:

BOARD OF DIRECTORS				
S. No.	Name	Designation	Experience & Educational Qualification	Other Directorships
			Company. He has cleared 1st year of Bachelor of Commerce Graduation degree from St. Xavier's College, Kolkata. He joined our company as director in year 2016. He is responsible for management of marketing function of the company. He has an overall experience of approximately 19 years.	<ul style="list-style-type: none"> • GDSG Sarees Private Limited • Broadway Exports Private Limited • Blupex Niryat Private Limited • KNNN Fashions Private Limited • Saptasagar Marine Products Private Limited • Beauty Investment & Properties Private limited • Oriental Enclave & Resources Private Limited Indian Limited Liability Partnerships: <ul style="list-style-type: none"> • Aumkara Ventures LLP Foreign Companies: Nil
3.	Poonam Goenka	Non – Executive Director	Poonam Goenka, aged 50 years, is the Non-Executive Director of our Company. She has completed her Bachelor of Commerce from University of Calcutta. She joined our company as director in the year 2016.	Indian Public Limited Companies: Nil Indian Private Limited Companies: <ul style="list-style-type: none"> • Airborne Technologies Private Limited • Purv Logistics Private Limited Indian Limited Liability Partnerships: <ul style="list-style-type: none"> • Rishipoonam Realtors LLP Foreign Companies: Nil
4.	Vanshay Goenka	Non – Executive Director	Vanshay Goenka, aged 27 years, is the Promoter and Non - Executive Director of our Company. He has completed his ISB-EY programme in General Management from Indian School of Business, Hyderabad and Bachelor of Commerce (Honors) from St. Xavier's College, Kolkata. He joined our company as director in the year 2016. He has an overall experience of approximately 9 years.	Indian Public Limited Companies: Nil Indian Private Limited Companies: <ul style="list-style-type: none"> • Purv Technoplast Private Limited • Purv Food & Beverages Private Limited • Purv Flexipack Private Limited • Purv Packaging Private Limited • Purv Ecoplast Private Limited • Enablecap Investment Services Private Limited • Enablecap Private Limited • Airborne Technologies Private Limited • Purv Logistics Private Limited • Purv Films Private Limited • Purv Knowledge Solutions Private Limited Indian Limited Liability Partnerships: <ul style="list-style-type: none"> • Rashvansh Realtors LLP Foreign Companies: Nil
5.	Mohit Dujari	Independent Director	Mohit Dujari, aged 30 years, is an independent director of our company. He has completed Bachelor of commerce from University of Calcutta and Bachelor's degree in Law from The University of Burdwan. He is also the member of The Institute of Company Secretaries of India. He has an overall experience of approximately 5 years.	Indian Public Limited Companies: Nil Indian Private Limited Companies: Nil Indian Limited Liability Partnerships: Nil Foreign Companies: Nil
6.	Sanjay Kumar Vyas	Independent Director	Sanjay Kumar Vyas, aged 27 years, is an independent director of our company. He is a member of The Institute of Company Secretaries of India. He is in practicing since 2019.	Indian Public Limited Companies: Nil Indian Private Limited Companies: Nil Indian Limited Liability Partnerships: Nil Foreign Companies: Nil

OBJECTS OF THE ISSUE

Our company proposes to utilize the net proceeds from the issue towards funding the following objects and to achieve the benefits of listing on the EMERGE Platform of National Stock Exchange of India Limited:

- Funding the Working capital requirements of our Company; and
- General corporate purposes.

Also, we believe that the listing of our Company's equity shares will enhance our Company's corporate image, brand name and create a public market for our equity shares in India. It will also provide liquidity to the existing shareholders and will also create a public trading market for the Equity Shares of our Company.

The main objects clause of the Memorandum of Association of our Company and the objects incidental and ancillary to the main objects enables us to undertake the activities for which the funds are being raised through the present issue. Further, we confirm that the activities we have been carrying out till now are in accordance with the object's clause of our Memorandum of Association.

Details of means of finance

The find requirements for each of the objects of the Issue are stated as follows:

(Rs. in crores)

Sr. No	Objects of the Issue	Total estimated cost	Amount deployed till	Amount to be financed from net Proceeds	Estimated Net Proceeds Utilization	
					Fiscal 2021-22	Fiscal 2022-23
1	Funding the working Capital Requirement of our Company	7.94	NIL	7.94	4.94	3.00
2	General corporate purposes	[•]	NIL	[•]	[•]	[•]
	Total	[•]	NIL	[•]	[•]	[•]

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilisation of issue proceeds of past public issues / rights issues, if any, of the Company in the preceding 10 years

Not Applicable

Name of Monitoring Agency

Not Applicable

Terms of Issuance of Convertible Security, if any

Not Applicable

PRE-ISSUE SHAREHOLDING PATTERN

Particulars	Pre-Issue number of shares	% Holding of Pre-Issue
Promoter and Promoter Group	8,500,000	100.00%
Public	NIL	N.A.
Total	8,500,000	100.00%

Number/ amount of equity shares proposed to be sold by the selling shareholder, if any – Not Applicable

RESTATED CONSOLIDATED AUDITED FINANCIAL STATEMENTS

(Amount in Lakhs)

Particulars	For the year period September 30, 2021	For the Year Ended March 31, 2021
Total Income from operations (Net)	1,873.08	3,113.11
Net Profit/ (Loss) before tax and extraordinary items	186.45	400.53
Net Profit/ (Loss) after tax and extraordinary items	134.41	286.68
Equity share capital	850.00	850.00
Reserves and Surplus	914.44	780.03
Net Worth	1,764.44	1,630.03
Basic earnings per share (Rs.)	1.58	3.43
Diluted earnings per share (Rs.)	1.58	3.43
Return on Net Worth (%)	7.62	17.90
Net Asset Value per Share (Rs.)	20.76	19.18

INTERNAL RISK FACTORS

The below mentioned risks are the top 5 or 10 risk factors as per the RHP:

1. We currently avail benefits under certain export promotion schemes. Any failure in meeting the obligations under such schemes, may result in adversely affecting our business operations and our financial condition.
2. There are outstanding litigations involving our company, the promoters and the directors, which, if determined, may affect the business, operations and our reputation.
3. We have certain contingent liabilities and commitments, which may adversely affect our financial condition.
4. Our lenders have charge over our movables assets in respect of finance availed by us.
5. Our Company requires significant amounts of working capital for a continued growth. Our inability to meet our working capital requirements may have an adverse effect on our results of operations. Further, failure to manage our inventory could have an adverse effect on our sales, profitability, cash flow and liquidity.
6. Our Company has manufacturing facilities located at Kolkata, West Bengal and Kotdwar, Uttarakhand. Any delay in production at, or shutdown of, or any interruption for a significant period of time, in this facility may in turn adversely affect our business, financial condition and results of operations.
7. We could become liable to customers, suffer adverse publicity and incur substantial costs as a result of defects in our products, which in turn could adversely affect our reputation, and our sales could be diminished if we are associated with negative publicity.
8. Shortage or non-availability of power facilities may adversely affect our manufacturing processes and have an adverse impact on our results of operations and financial conditions.
9. Changes in technology may render our current technologies obsolete or require us to make substantial capital investments.
10. Our business is subject to season volatility due to packaged mineral water and soft drinks sales in summer and winter seasons.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the Company and amount involved:

(Rs in crores)

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigations	Aggregate amount involved
Company						
By the Company	1	NIL	NIL	NIL	1	0.13
Against the Company	NIL	1	NIL	NIL	NIL	0.02
Directors, other than Promoters						
By our Directors	NIL	NIL	NIL	NIL	NIL	0.00
Against the Directors	NIL	NIL	NIL	NIL	NIL	0.00
Promoters						
By Promoters	2	NIL	NIL	NIL	2	1.36
Against Promoters	1	5	NIL	NIL	1	5.03
Subsidiaries						
By Subsidiaries	NIL	NIL	NIL	NIL	NIL	0.00
Against Subsidiaries	NIL	NIL	NIL	NIL	NIL	0.00

B. Brief details of top 5 material outstanding litigations against the Company and amount involved:

Sr. No.	Particulars	Litigation filed by	Current status	Amount involved (in Rs.)
1.	Period: April 2016-June 2017 Citation: OIO No. 12/AC/CCIP/L/Ballygange Divn. /Kol South/ CGST & CX/21 dated 10.02.2021 Issue: Challenged the demand notice issued by the Department on alleged failure of the company to declare the total value of the taxable services of service portion in execution of the works contract.	Commissioner of Central Excise (Appeals)	Pending	1,75,738/-

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: NIL

D. Brief details of outstanding criminal proceedings against Promoters:

1. State of West Bengal vs. Rajeev Goenka (Case No. 383/ 2016)

Sh. Rajkumar Halder, Inspector under the Minimum Wages Act, 1948 has filed a case before the Court of the Ld. Chief Judicial Magistrate, Howrah against Rajeev Goenka* (our Director) for prosecution under Sec. 22/22A of the Minimum Wages Act, 1948 for violation of the provisions of Sec. 18(1), 18(2), 18(3) of the Minimum Wages Act, 1948 and Rules 22(1), 23(1), 23(4), 23(5), 23(6), 21(1)(IV) of the West Bengal Minimum Wages Rules, 1951.

** The name of our director Mr. Rajeev Goenka is being displayed as Rajib Goyenka in the court records*

2. State of West Bengal vs. Sandip Bajaj and Ruchita Bajaj (Case No. 265/2019)

Our Corporate Promoter (Purv Flexipack Private Limited) has lodged FIR against Sandip Bajaj and Ruchita Bajaj pursuant to which a criminal case under Sections 420, 467, 468, 471 and 120B of Indian Penal Code, 1860 against Sandip Bajaj and Ruchita Bajaj has been filed before the Learned Chief Judicial Magistrate at Alipore in relation to cheating and criminal breach of trust in relation to the Rs. 1,15,67,232/- payable by the accused to our corporate Promoter. The matter is currently pending for adjudication.

3. M/S Age India Vs. Purv Flexipack Private Limited (Criminal Appeal 37/2020 and Criminal Appeal 36/2020)

A criminal petition was filed by Our Corporate Promoter under Section 138 of the Negotiable Instrument Act, 1881 and Section 190 of the Code of Criminal Procedure, 1973 in relation to dishonor of cheque of Rs. 50,000/- issued by the accused on account of insufficient funds. The Hon'ble Judicial Magistrate First Class, Kamrup (M) at Guwahati in C.R. Case No. 1263c/ 2015 ordered the accused to pay a compensation of Rs. 1,00,000/- to pay to our Promoter with a further direction to undergo simple imprisonment for 2 months in default of payment of compensation. The accused has filed an appeal filed under section 374(3)(a) of Code of Criminal Procedure, 1973 against the said conviction which is pending at Kamrup District Court, Assam.

For further details, please see "Outstanding Litigation and Material Developments" beginning on page 371 of the RHP.

ANY OTHER IMPORTANT INFORMATION AS PER BRLM / ISSUER COMPANY

NIL

DECLARATION BY THE COMPANY

We hereby certify and declare that all relevant provisions of the Companies Act 2013 and the rules, regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with, and no statement made in this Red Herring Prospectus is contrary to the provisions of the Companies Act 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contract (Regulation) Rules, 1957 and the Securities and Exchange Board of India Act, 1992, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the disclosures made in this Red Herring Prospectus are true and correct.

**IN THE NATURE OF ABRIDGED PROSPECTUS – MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP)
BIDDERS UNDERTAKING FOR REVISION FORM**

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement slip for my/our bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid cum Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorise you to reject this Bid Revision Form, in case any of the details of my existing Bids as appearing on the electronic book building system do not tally with the details given in this Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of Sole/ First Bidder should be exactly the same as it appears in the depository records.
- Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write “NO CHANGE”. In case you want to cancel the Bid, please write “CANCELLED”.
- Total Bid Amount payable must be calculated for the highest of three options, at Net Price, i.e., Bid Price, less discount offered, if any, to Bidder's category. Total amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your Bank has notified an SCSB Branch in the city where Bid cum Application Form is being submitted.

Revision of Bids in case of Revision of Price Band: In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount less discount, if any, plus additional payment does not exceed Rs. 200,000/- if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/member of the Syndicate/Sub-Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount less discount, if any, plus additional payment) exceeds Rs. 200,000/-, the Bid will be considered for allocation under the non-Institutional category in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Issue Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for shall be adjusted downwards for the purpose of Allotment, such that no additional payment would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. (i) In case of a downward revision in the Price Band, announced as above, Retail Individual Bidders, who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.

- Only the first Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.

- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
- QIB and Non-Institutional Applicants cannot use UPI mechanism to apply.
- For Retail Individual applicants applying using UPI-**
 - Please ensure that your Bank is offering UPI facility for Public Issues.
 - Please mention UPI Id clearly in CAPITAL LETTERS only
 - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 - UPI Id cannot exceed 45 characters.
 - Please ensure that you are using your UPI Id only and not the UPI of any third party
 - Retail Individual Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see “Issue Procedure” on page 414 of the RHP.

- Other Instructions: (a) Revision to Bids must be made only in the prescribed Revision Form, as applicable. (b) Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Syndicate Member/Sub-Syndicate/SCSBs/Collecting Agents/Registered Brokers/RTA/CDP will not be liable for errors in data entry due to incomplete or illegible Revision Forms. (c) Ensure that Acknowledgement slip for your Bid has and any other applicable documents in support of the revision are attached with the Revision Form; and (d) Bidders shall only be required to issue instructions to block the revised the amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof.


ISSUE STRUCTURE			
Particulars	Market Maker Reservation Portion	Non – Institutional Bidders	Retail Individual Bidders
Number of Equity Shares available for allocation ⁽¹⁾	Upto 1,56,000 Equity Shares	Upto 14,52,000 Equity Shares	Upto 14,52,000 Equity Shares
Percentage of Issue Size / Net Issue available for allocation	5.10 % of the Issue Size	50.00% of Net Issue shall be available for allocation.	50.00% of Net Issue Size
Basis of Allotment	Firm Allotment	Proportionate	Proportionate subject to minimum allotment of 3000 Equity Shares and further allotment in multiples of 3000 Equity Shares each.
Mode of Application	Only through the ASBA process (except for Anchor Investors, if applicable)		
Minimum Bid Size	1,56,000 Equity Shares	Such number of Equity Shares in multiple of 3000 Equity Shares such that Bid Amount exceeds Rs. 2,00,000/-	3000 Equity Shares and in multiples of 3000 Equity Shares thereafter
Maximum Bid Size	1,56,000 Equity Shares	Not exceeding the size of the Issue, subject to limits as applicable to the Bidder.	Such number of Equity Shares in multiple of 3000 Equity Shares so that the Bid Amount does not exceeds Rs. 2,00,000/-
Mode of Allotment	Compulsorily in Dematerialized mode		
Trading Lot	3000 Equity Shares, however the market maker may accept odd lots, if any, in the market as required under the SEBI (ICDR) Regulations, 2018.	3000 Equity Shares and in multiples thereof	3000 Equity Shares and in multiples thereof
Who can apply		Resident Indian individuals, Eligible NRIs, HUFs (in the name of the karta), companies, corporate bodies, scientific institutions societies and trusts and any individuals, corporate bodies and family offices including FPIs which are individuals, corporate bodies and family offices	Resident Indian individuals, Eligible NRIs and HUFs (in the name of the karta)
Terms of Payment	In case of Anchor Investors, if applicable: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids ⁽²⁾ In case of all other Bidders: Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form.		

- If the Bid is submitted in joint names, the Bid cum Application Form should contain only the name of the First Bidder whose name should also appear as the first holder of the depository account held in joint names. The signature of only the First Bidder would be required in the Bid cum Application Form and such First Bidder would be deemed to have signed on behalf of the joint holders. Bidders will be required to confirm and will be deemed to have represented to our Company, the Selling Shareholder, the Underwriters, their respective directors, officers, agents, affiliates and representatives that they are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares.
- Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Form, provided that any difference between the price at which Equity Shares are allocated to the Anchor Investors and the Anchor Investor Issue Price, shall be payable by the Anchor Investor Pay-In Date as mentioned in the CAN.

-----TEAR HERE-----

	COMPANY CONTACT DETAILS	REGISTRAR CONTACT DETAILS
	COOL CAPS INDUSTRIES LIMITED CIN NO: U27101WB2015PLC208523 Registered & Corporate Office: 23 Sarat Bose Road, Flat No. 1C, 1 st Floor, Kolkata – 700020, West Bengal, India Tel. No.: +91-9903921338; E-mail: cs@coolcapsindustries.in ; Website: www.coolcapsindustries.in Contact Person: Arijit Ghosh, Company Secretary and Compliance Officer.	LINK INTIME INDIA PRIVATE LIMITED C – 101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai – 400083, Maharashtra, India Tel. No.: +91 022 49186200; Fax: +91 022-49186195 E-mail: coolcaps ipo@linkintime.co.in Website: www.linkintime.co.in Investor Grievance ID: coolcaps ipo@linkintime.co.in Contact Person: Mrs. Shanti Gopalkrishnan SEBI Registration Number: INR000004058

2	COOL CAPS INDUSTRIES LIMITED
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 COOL CAPS INDUSTRIES	To		Bid Cum Application Form No.	
	THE BOARD OF DIRECTORS COOL CAPS INDUSTRIES LIMITED	BOOK BUILT ISSUE		


PLEASE CHANGE MY BID																				
4. FROM (AS PER LAST BID OR REVISION)									Price Band: ₹36/- to ₹38/-											
Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of 3000 Equity Shares)								Price per Equity Share (₹) / "Cut-off" (In Figures) (Price in Multiple of ₹ 1 /- only)											
	8	7	6	5	4	3	2	1	Bid Price				Retail Discount, if any			Net Price				"Cut – Off" (Please √ Tick)
									4	3	2	1	3	2	1	4	3	2	1	
Options																				
(OR) Options 2																				
(OR) Options 3																				

5. TO (REVISED BID) (Only Retail individual Bidders can BID at “Cut-Off”)																				
Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of 3000 Equity Shares)								Price per Equity Share (₹) / “Cut-off” (In Figures) (Price in Multiple of ₹ 1 /- only)											“Cut – Off” (Please √ Tick)
									Bid Price				Retail Discount, if any			Net Price				
	8	7	6	5	4	3	2	1	4	3	2	1	3	2	1	4	3	2	1	
Options																				
(OR) Options 2																				
(OR) Options 3																				

6. PAYMENT DETAILS										PAYMENT OPTION: FULL PAYMENT <input type="checkbox"/> PART PAYMENT <input checked="" type="checkbox"/>																													
Additional Amount Blocked (₹) in figures <table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>																				(₹) in words																			
ASBA BANK A/c No. <table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>																																							
Bank Name & Branch _____ OR UPI ID <table border="1" style="display: inline-table; border-collapse: collapse;"> <tr> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> <td style="width: 20px; height: 20px;"></td> </tr> </table>																																							
(Maximum 45 Characters)																																							

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDERS UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE / FIRST BIDDER Date:.....	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	SYNDICATE MEMBER/BROKER / SCSB / CDP / RTA STAMP (Acknowledging upload of Bid in Stock Exchange system)
	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue	
	1)	
	2)	
	3)	

 COOL CAPS INDUSTRIES	COOL CAPS INDUSTRIES LIMITED – BID REVISION FORM - INITIAL PUBLIC ISSUE -NR	Acknowledgement Slip for Syndicate Member Registered Broker/SCSB/CDP/RTA	Bid Cum Application Form No.																					
	<div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;">DP ID / CL ID</td> <td style="width: 10%;"></td> <td style="width: 10%;"></td> <td style="width: 10%;"></td> <td style="width: 10%;"></td> <td style="width: 10%;"></td> <td style="width: 10%;"></td> <td style="width: 10%;"></td> <td style="width: 10%;"></td> <td style="width: 10%;"></td> <td style="width: 10%;"></td> </tr> </table> </div> <div style="width: 55%;"> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td colspan="10" style="height: 20px;"></td> </tr> </table> </div> </div>			DP ID / CL ID																				
DP ID / CL ID																								
Additional Amount Blocked (₹ in figures)		Bank Name & Branch		<div style="background-color: #cccccc; padding: 5px; border: 1px solid black;"> Stamp & Signature of SCSB Branch </div>																				
ASBA Bank A/c No./UPI Id																								
Received from Mr./Ms./M/s.																								
Telephone / Mobile		Email																						

Cool Caps Industries Limited – Revision – NR		Option 1	Option 2	Option 3	Stamp & Signature of Syndicate Member / Registered Broker / SCSB / CDP / RTA	Name of Sole / First Bidder	
	No. of Equity Shares						
	Bid Price						
	Additional Amount Blocked (₹)						
	ASBA Bank A/c No. / UPI Id: _____ Bank Name & Branch: _____					Acknowledgment Slip for Bidder	
						Bid Cum Application Form <div></div>	

Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.